

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

November 30, 2004

REGISTRATION NO.: 24666

BONDS ISSUED BY: Camdenton Reorganized School District No. R-3

AMOUNT OF ISSUE: \$9,330,000.00

COUNTY: of Camden

DATE OF ISSUE: December 1, 2004

MONTH OF MATURITY: March

PURPOSE OF BONDS: I. \$330,000 principal amount to be used for the purpose of refunding outstanding general obligation bonds of the District, Series 1994, maturing in the year 2005; and II. \$9,000,000 (a portion of \$19,900,000 authorized) principal amount to be used for the purpose of constructing and equipping a new high school building to relieve overcrowding

Rate of Interest	Amount	Maturity
3.000%	\$ 330,000.00	03/01/2006
5.250%	2,500,000.00	03/01/2022
5.250%	3,000,000.00	03/01/2023
5.250%	3,500,000.00	03/01/2024

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2022 may be redeemed on and after March 1, 2012, without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$9,904,497.10

INTEREST RATE: 4.7181%

ASSESSED VALUATION: I. Not applicable; II. 710,625,339.00

INDEBTEDNESS: (Including this issue) I. Not applicable; II. 31,330,000.00

NOTICE OF ELECTION: I. Not applicable; II. Published one newspaper July 21, 2004; second newspaper July 28, 2004

DATE OF ELECTION: I. Not applicable; II. August 3, 2004

ELECTION RESULTS: I. Not applicable; II. Yes...6,801; No...1,575

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable